

MYTILINEOS HOLDINGS S.A.
Resolutions of the 1st Repeat Shareholders' General Assembly

Company MYTILINEOS S.A. GROUP OF COMPANIES announces that on the 12th of November 2007, at 13:00 in the Company's headquarters at 5-7 Patroklo street, Maroussi/Attica, took place the 1st Repeat General Assembly of the Company's shareholders, which was attended by 62 shareholders, in person or by representation, who represent 17,945,944 shares, namely a percentage of 36.844% of the Company's paid-up capital share. The Shareholders' General Assembly, failing to achieve the legitimate quorum, did not proceed to discussing and resolving on the agenda's sole subject, regarding the issuance of new shares with a corresponding share split and a capital increase through the capitalization of reserves for reasons of rounding off the new nominal value of shares, and the corresponding amendment of article 5 of the Memorandum of Association. It is noted that, in accordance with the Company's invitation dated October 5 2007, for which legal publicizing requirements were observed, the 2nd Repeat General Assembly will take place on November 26 2007, at 13:00 pm in the Company's headquarters, 5-7 Patroklo street, Maroussi/Attica, at the Company's Assembly Hall, in order to discuss and decide on the above issue of the agenda.