

**MYTILINEOS HOLDINGS S.A.**

**S.A. Register No. (ARMAE): 23103/06/B/90/26**

**GENERAL COMMERCIAL REGISTER No. (GEMI): 757001000**

**ANNOUNCEMENT**

MYTILINEOS HOLDINGS S.A. (hereinafter the “Company”) announces that the merger by absorption of the Company’s wholly-owned subsidiary under the business name “THORIKI – PRODUCTION AND TRADE OF METALS INDUSTRIAL S.A.” with the Company was approved by Decision no. K2-4873/14.10.2014 of the Deputy Minister for Development and Competitiveness, which was registered with the General Commercial Register (GEMI) under Registration No. 260475 on 14.10.2014.