

Announcement

In the course of the ongoing merger of the companies "MYTILINEOS HOLDINGS S.A." ("MYTILINEOS"), "METKA INDUSTRIAL - CONSTRUCTION SOCIETE ANONYME" ("METKA"), "ALUMINIUM OF GREECE INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME" ("AoG"), "PROTERGIA POWER GENERATION AND SUPPLIES SOCIETE ANONYME" ("Protergia") and "PROTERGIA AGIOS NIKOLAOS POWER SOCIETE ANONYME OF GENERATION AND SUPPLY OF ELECTRICITY" ("Protergia Thermo") by way of absorption of METKA, AoG, Protergia and Protergia Thermo by MYTILINEOS, on 13.04.2017 the Draft Merger Agreement dated 23.03.2017 was entered in the General Commercial Registry (GEMI) under Entry ID 969428 and posted on the website of GEMI.