

**MYTILINEOS HOLDINGS S.A.** informs the investing public, in accordance with article 19 par. 2 of Law 3556/2007 and the Athens Exchange Regulation, of the draft of the proposed amendment of its Articles of Association, in view of the Annual General Meeting of the Shareholders, scheduled to take place on 6 May 2015:

#### Article 5 – Share Capital

A new subparagraph Q is appended to article 5 paragraph 1 of the Company's Articles of Association, as follows:

*“Q. The Annual General Meeting of 06.05.2015 resolved to decrease the share capital by eleven million six hundred and ninety-one thousand five hundred and eighty-six euro and twenty cents (€11,691,586.20), by means of a decrease of the nominal value of the Company's one hundred and sixteen million nine hundred and fifteen thousand eight hundred and sixty-two (116,915,862) shares, in the amount of ten eurocents (€0.10) per share.*

*Consequently, the Company's share capital stands at one hundred and thirteen million four hundred and eight thousand three hundred and eighty-six euro and fourteen cents (€13,408,386.14), divided into one hundred and sixteen million nine hundred and fifteen thousand eight hundred and sixty-two (116,915,862) registered shares, with a nominal value of ninety-seven eurocents (€0.97) each.”*

The other paragraphs of article 5 of the Company's Articles of Association remain unchanged.