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25 November 2026

Metlen Energy & Metals PLC

SUCCESSFUL COMPLETION OF THE INITIAL PUBLIC OFFERING OF METKA S.A. GROUP OF COMPANIES AND COMMENCEMENT OF TRADING

METLEN Energy & Metals PLC ("METLEN" or the "Company") notes the announcements made today by METKA S.A. Group of Companies ("**METKA**") and METLEN Energy & Metals Single Member S.A. (the "**Selling Shareholder**") regarding (i) the successful completion and outcome of the combined offering of ordinary shares in METKA (the "**Combined Offering**") and (ii) the commencement of trading of METKA's ordinary shares on the Regulated Market of Euronext Athens.

The Combined Offering was successfully completed with all 30,000,000 Offer Shares subscribed and paid for and/or sold at the offering price of €10.00 per Offer Share, generating total gross proceeds of €300 million. The Offer Shares comprised 25,000,000 new ordinary shares issued by METKA and 5,000,000 existing ordinary shares sold by the Selling Shareholder.

Following completion of the Combined Offering, METKA's share capital amounts to €125,236,000, divided into 125,236,000 ordinary, registered, voting shares with a nominal value of €1.00 each.

Trading in all 125,236,000 ordinary shares of METKA is expected to commence on the Regulated Market of Euronext Athens on 26 November 2026 under the ticker symbol "METK", with an entry trading price of €10.00 per share.

Further information regarding the outcome of the Combined Offering and the commencement of trading is available in the announcements published today by METKA and the Selling Shareholder and on METKA's website at metkagroup.gr, subject to applicable access restrictions.

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